

Income statement

Parent bank					Group						
		First half					First half				
2017	2Q 17	2Q 18	2017	2018*	(NOKm)	Note	2018*	2017	2Q 18	2Q 17	2017
3,571	883	910	1,759	1,797	Interest income		1,951	1,877	989	945	3,825
		465		923	<i>Of which interest income at amortised cost</i>		1,079		544		
1,599	411	404	808	795	Interest expenses		802	811	408	413	1,600
1,972	472	506	951	1,002	Net interest	10	1,149	1,066	581	532	2,225
1,098	268	274	513	551	Commission income		700	658	361	349	1,390
98	24	26	45	45	Commission expenses		82	74	45	38	168
38	9	8	17	18	Other operating income		530	409	291	227	783
1,038	253	256	485	523	Commission income and other income		1,149	993	607	538	2,005
629	561	493	608	495	Dividends		6	4	4	3	6
-	-	-	-	-	Income from investment in related companies	3	181	165	102	94	437
146	25	130	33	169	Net return on financial investments	3	293	100	195	35	317
776	586	623	641	664	Net return on financial investments		480	269	300	131	760
3,786	1,311	1,385	2,077	2,190	Total income		2,778	2,328	1,488	1,202	4,989
575	150	150	302	305	Staff costs		817	706	413	362	1,426
634	158	176	311	327	Other operating expenses		490	463	248	236	943
1,209	307	326	613	632	Total operating expenses	11	1,306	1,169	661	598	2,369
2,577	1,004	1,059	1,464	1,557	Result before losses		1,471	1,159	827	604	2,621
323	80	67	167	112	Loss on loans, guarantees etc.	6.7	127	175	78	86	341
2,253	924	992	1,296	1,445	Result before tax	3	1,345	984	748	518	2,279
403	89	127	174	241	Tax charge		287	210	156	111	450
-	-	80	-	80	Result investment held for sale, after tax	2, 3	151	2	150	3	-1
1,850	835	944	1,123	1,285	Net profit		1,209	776	743	409	1,828
33	8	9	17	19	Attributable to additional Tier 1 Capital holders		20	17	9	8	33
1,162	529	598	707	809	Attributable to Equity capital certificate holders		743	474	457	247	1,128
655	298	338	399	457	Attributable to the saving bank reserve		419	267	258	139	636
-	-	-	-	-	Attributable to non-controlling interests		27	17	19	14	32
1,850	835	944	1,123	1,285	Net profit		1,209	776	743	409	1,828
					Profit/diluted profit per ECC	17	5.75	3.66	3.54	1.92	8.71

* The income statement for first half 2018 reflect IFRS 9 implementation from 1 January 2018. For further information about the transition, see note 2 and 45 in the annual report for 2017. Comparative figures have not been restated.

Other comprehensive income

Parent bank					Group										
		First half			First half										
2017	2Q 17	2Q 18	2017	2018	(NOKm)	2018	2017	2Q 18	2Q 17	2017					
1,850	835	944	1,123	1,285	Net profit	1,209	776	743	409	1,828					
Items that will not be reclassified to profit/loss															
					Actuarial gains and losses pensions	-3	-	-	-	-20					
-24	-	-	-	-	Tax	1	-	-	-	5					
6	-	-	-	-	Share of other comprehensive income of associates and joint venture	1	1	3	-2	4					
-	-	-	-	-	Total	-1	1	3	-2	-11					
-18	-	-	-	-	Items that will be reclassified to profit/loss										
					Fair value change on financial assets through other comprehensive income	7	9	7	9	15					
15	9	7	9	7	Value changes on loans measured at fair value	-2	-	-4	-	-					
-	-	-4	-	-2	Share of other comprehensive income of associates and joint venture	-11	1	-18	1	4					
-	-	-	-	-	Tax	-0	-	0	-	-					
15	9	3	9	5	Total	-6	10	-15	10	19					
1,847	844	947	1,132	1,290	Total other comprehensive income	1,202	787	731	417	1,836					